

300476

2023-037



THL MFSS

5%

THL

THL Time Travel Limited TAN Bian Ee Archenar Pte
 Ltd. THL 87.52% 7.92% 4.56% Time Travel Limited
 DCP Capital MFS MFSS
 Ee MFS CEO Archenar Pte Ltd. MFS
 MFS

THL

THL

姓名	职位
TAN Bian Ee	
Julian Juul Wolhardt	
Hwan Yoon Franscisco	
Cui Hanzhang	
Zeng Jianchun	

MFSS

MFSS Pole Star Limited

2017 10 24

OG 328469

c/o Intertrust Corporate Services (Cayman) Limited, One Nexus Way, Camana Bay,
 Grand Cayman KY1-9005, Cayman Islands Pole Star Limited

MFSS100%

MFSS

TAN Bian Ee	
ZHANG Janny	
CHENG GL	
CHIN Chee Zen	
CHIN Ronnie	
CHEN CM	/
GAN Jason	

THL MFSS

5%

MFSS

MFSS 1988

FPC

MFS

MFS

MFS

PCB

MFS

		MFS			PCB
MFS					
					MFS
	MFS				
	MFS	2022	EBITDA	18%	14% MFS
2022		/PPE			
		MFS			
			MFS		
	MFS			2022	MFS
1,600			5.6%	MFS	
550					
	1				
	MFS		4		
				HMFS	
		32			MFSP
					25 μm
		MFSY			
					MFS TECHNOLOGY (M)
SDN BHD	MFSM				
	25 μm	MFS		SMT	SMT

MFS				2022	MFS	FPC	4,501
	PCB	1,592					
2							
2022	MFS		2.61		FPC	1.97	
PCB	6,470		AIM	Automotive		Industrial and Medical	
		84.3%	2016	2022	MFS		
		8.0%					
AIM		2016	2022			14.7%	
MFS						AIM	
						MFS	
	280						MFS
			6			20	
	MFS						
1	PCB						
			MFS				
	MFS	AIM					
		AI			MFS		
2	MFS					MFS	

3 MFS

AIM

MFS

MFS

MFS

4

MFS

2

4.6

3.65

0.95

2023

2023 3 31

15.91

6.08

29.24

1

MFSS

2

MFSS

2014	8	Navis Capital Partners	Novo Tellus Capital Partners		
1.24		9,526		MFSS	MFSS
				20.9x	
2018	2	Pole Star Limited	2.02	MFSS	2017
MFSS	1.78		1,390	14.53x	
		4.6	3.65	Pole Star Limited	
Tree House Limited			0.95		

MFS

MFS

MFS

	2022	2022	2022		
			%		
002384	3,158,014.67	212,575.44	7.50%	15.79x	2.33x
300657	279,238.41	(36,207.01)	/	/	4.96x
2402	171,844.00	8,024.18	4.67%	33.40x	1.94x

			%		
2021	8,198.93	329.46	4.02%	36.42x	7.93x
51%					
2018	74,652.95	5,043.95	6.76%	17.84x	5.69x

	20%					
2018	100%	76,708.17	3,567.39	4.65%	16.82x	2.17x

2022 2,275.3
 1.974 3.65 16.04x
 1.85x MFS

8.71%

1 2022
 2 Wind 2023 7 28
 3 2022
 4 2020 2020 12
 31 2021 2 8
 51%
 5 2017 2017
 12 31 2018 7 3
 20%
 6
 2016
 2017

THL

3

100%

1	Tree House Limited	Australia And New
Zealand Banking Group Limited	2021 8 12	Share
Mortgage Deed Relating to share in Pole Star Limited		
THL	100%	
ANZ	ANZ	8,000
2	Register of Charges	
2021 8 12		
3		
(i)		ii THL
ANZ		
4	ANZ	
5	8,000	
6	ANZ	2021 8 11
Facilities Agreement	Facilities Agreement	ANZ

(i) ANZ 2018 2 8 2019
10 7 2021 1 14 1.08

(ii) Facilities Agreement 2

(iii)
7 2023 7 12 ANZ

34,500,000 45,500,000

ANZ

THL

4

MFSS

MFS

MFS

MFS

MFS

MFS

2

2019 7 9

2.088

2020 5 28

1,500

MFS

32

MFS

14

MFS

12

THL

THL

2

MFS

MFS

5

2023 7 31